

A background image showing four business professionals in a meeting. A man in a suit is leaning over a table, looking at documents. A woman is looking at him, and another woman is looking down at the table. A man is also visible in the foreground, looking towards the center. The image is dimmed and has a teal overlay.

# ***Debt Syndication***

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- ***What is Debt Syndication?***
- ***How Debt Syndication is Used in Corporate Financing?***
- ***Our Services***



Debt is the most popular form of raising capital after the individual's own fund for running the business. Most of the corporate when they decide to take outside capital first approach Banks / Financial Institution / NBFC's etc. Our exemplary Debt Syndication section comprises of funding activities for diverse business requirements of corporate. Financeseva examines all factors of industry, economy and business. Numerous support services such as Structuring and critical evaluation of the short, medium or long term financial requirement, Preparation of Financial plans as well as identification of size and type of the debt, arranging sanction of long term loan, facilitating execution of requisite documents and due disbursal of loans, Placement of Debentures, Preference Shares with Investment Institutions, Banks, Mutual Funds and other investors are provided here. We facilitate corporate in arranging the working capital limits (fund based and Non fund based) from Banks, arranging finance by assignment of debt, cash flow financing against escrow receivables, trade credit financing etc.

# How Debt Syndication Is Used In Corporate Financing?



Debt syndication is often used in corporate financing. Firms seek corporate loans for a variety of business reasons that include funding for mergers, acquisitions, buyouts and other capital expenditure projects. These types of capital projects often require large amounts of capital that typically exceed a single lender's resource or underwriting capacity. Debt syndication allows any one lender to provide a large loan while maintaining a more prudent and manageable credit exposure because the associated risks are shared with other lenders. Each lender's liability is limited to their respective share of the loan interest.



## ***OUR SERVICES!***

Our association with commercial banks, alternate asset managers, as well as structuring capabilities guides and ensures our clients success in securing debt for their company. We have built a strong franchise in structuring appropriate financing solutions for client-customized situations and identifying appropriate institutional investors. Over the years, we have built a strong franchise in structuring appropriate financing solutions for client-specific situations and identifying appropriate institutional investors. Professionals' advice is supported by a true understanding of the issues involved and challenges faced by our clients, connectivity with the financial markets, deep sector and knowledge and a skilled negotiation process.

